

Unit4 Cloud Migration Checklist .



Assessment & planning

- Conduct a thorough assessment of your current on-premises environment, including applications, data, infrastructure, and dependencies.
- Define clear migration objectives and goals.
- Determine the scope and timeline of the migration.
- Identify any potential challenges or risks that might arise during the migration.



Cloud provider selection

- Choose a cloud provider that aligns with your business needs and Unit4 ERP requirements.
- Consider factors such as performance, security, compliance, scalability, and pricing.



Cloud architecture design

- Plan the architecture of your cloud environment, considering factors like networking, security, and scalability.
- Decide on the cloud service model (IaaS, PaaS, SaaS) that best suits your needs.



Data migration

- Develop a strategy for migrating your Unit4 ERP data to the cloud.
- Determine the most suitable method for transferring data while ensuring data integrity and security.
- Perform a trial migration to validate the process and identify potential issues.



Application migration

- Decide on the approach for migrating your Unit4 ERP application to the cloud (rehosting, refactoring, rebuilding).
- Test the application in the cloud environment to ensure it functions correctly.



Integration and testing

- Ensure that any integrations with other systems or third-party applications are compatible with the cloud environment.
- Conduct thorough testing of the entire setup, including data, applications, and integrations, to identify and address any issues.



Network and security configuration

- Set up networking configurations, security groups, and firewall rules to secure the cloud environment.
- Implement access controls and encryption mechanisms to protect sensitive data.



Backup and disaster recovery

- Set up backup and disaster recovery mechanisms to ensure data resilience and business continuity in the cloud.



User training and documentation

- Train your users on how to access and use Unit4 ERP in the new cloud environment.
- Provide clear documentation and resources to support users during and after the migration.



Change management and communication

- Communicate the migration plan and schedule to all stakeholders.
- Develop a change management strategy to address any organizational changes resulting from the migration.



Pilot migration and validation

- Conduct a pilot migration with a subset of data and users to validate the migration process and iron out any issues.



Full migration and cut-over

- Execute the full migration, ensuring minimal downtime and disruptions to business operations.
- Monitor the migration progress and address any unforeseen issues.

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